

Statement showing Shareholding Pattern

|  |  |  |   |
|--|--|--|---|
| <b>Name of the Company: TRIDENT LIMITED</b>  |  |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 521064 (BSE) / TRIDENT (NSE), Equity Shares</b>         |  |  |   |
| <b>Quarter ended: June 30, 2014</b>  |  |  |   |
| <i>Partly paid-up shares:-</i>   | <i>No. of partly paid-up shares</i>                                | <i>As a % of total no. of partly paid-up Shares</i>              | <i>As a % of total no. of shares of the company</i>   |
| Held by promoter/<br>promoter group  | --   | --   | --  |
| Held by public   | --   | --   | --  |
| <b>Total</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>  |
| <i>Outstanding convertible securities:-</i>  | <i>No. of outstanding Securities</i>                               | <i>As a % of total no. of outstanding convertible securities</i> | <i>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</i> |
| Held by promoter/<br>promoter group  | --   | --   | --  |
| Held by public   | --   | --   | --  |
| <b>Total</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>  |
| <i>Warrants:-</i>  | <i>No. of warrants</i>   | <i>As a % of total no. of warrants</i>                           | <i>As a % of total no. of shares of the company, assuming full conversion of Warrants</i>                   |
| Held by promoter/<br>promoter group  | 30000000   | 50.00  | 5.91  |
| Held by public   | 30000000   | 50.00  | 5.91  |
| <b>Total</b>   | <b>60000000</b>  | <b>100.00</b>  | <b>11.82</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | 507438712 Equity Shares [Total paid-up capital = Rs. 5074387120/-] |  |   |

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                            |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of Shares                       | As a percentage            |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII) / (IV) * 100 |
| (A)           | Promoter and Promoter Group <sup>2</sup>                                    |                        |                        |  |  |                            |  |                            |
| (1)           | Indian  |                        |                        |  |  |                            |  |                            |
| (a)           | Individuals/ Hindu Undivided Family   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (b)           | Central Government/ State Government(s)                                     | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (c)           | Bodies Corporate  | 3                      | 168595513              | 168595513                                    | 37.68  | 37.68                      | --                                     | --                         |
| (d)           | Financial Institutions/ Banks   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (e)           | Any Other (Trust)   | 2                      | 139706193              | 139706193                                    | 31.22  | 31.22                      | --                                     | --                         |
|               | <b>Sub-Total (A)(1)</b>   | <b>5</b>               | <b>308301706</b>       | <b>308301706</b>                             | <b>68.90</b>   | <b>68.90</b>               | --                                     | --                         |
| (2)           | Foreign   |                        |                        |  |  |                            |  |                            |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (b)           | Bodies Corporate  | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (c)           | Institutions  | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (d)           | Qualified Foreign Investor  | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (e)           | Any Other (specify)   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
|               | <b>Sub-Total (A)(2)</b>   | <b>--</b>              | <b>--</b>              | <b>--</b>                                    | <b>--</b>  | <b>--</b>                  | --                                     | --                         |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>5</b>               | <b>308301706</b>       | <b>308301706</b>                             | <b>68.90</b>   | <b>68.90</b>               | --                                     | --                         |

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                            |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of Shares                       | As a percentage            |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII) / (IV) * 100 |
| (B)           | <b>Public shareholding<sup>3</sup></b>  |                        |                        |  |  |                            | N.A                                    | N.A                        |
| (1)           | <b>Institutions</b>   |                        |                        |  |  |                            | N.A                                    | N.A                        |
| (a)           | Mutual Funds/UTI  | 8                      | 260726                 | 257499                                       | 0.06   | 0.06                       | --                                     | --                         |
| (b)           | Financial Institutions/ Banks   | 3                      | 7771967                | 7771967                                      | 1.74   | 1.74                       | --                                     | --                         |
| (c)           | Central Government/ State Government(s)   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (d)           | Venture Capital Funds   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (e)           | Insurance Companies   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (f)           | Foreign Institutional Investors   | 1                      | 56991                  | 56991  | 0.01   | 0.01                       | --                                     | --                         |
| (g)           | Foreign Venture Capital Investors   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (h)           | Qualified Foreign Investor  | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (h)           | Any Other (specify)   | --                     | --                     | --   | --   | --                         | --                                     | --                         |
|               | <b>Sub-Total (B)(1)</b>   | <b>12</b>              | <b>8089684</b>         | <b>8086457</b>                               | <b>1.81</b>  | <b>1.81</b>                | --                                     | --                         |
| (2)           | <b>Non-institutions</b>   |                        |                        |  |  |                            | N.A                                    | N.A                        |
| (a)           | Bodies Corporate  | 945                    | 71862410               | 71832730                                     | 16.06  | 16.06                      |  |                            |
| (b)           | Individuals -<br>i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 59229                  | 28180693               | 23937854                                     | 6.30   | 6.30                       | --                                     | --                         |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          | 435                    | 16032350               | 15862717                                     | 3.58   | 3.58                       | --                                     | --                         |

For determining public shareholding for the purpose of Clause 40A.

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

| Category code | Category of shareholder  |       | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                            |
|---------------|--|-------|------------------------|------------------------|--|--|----------------------------|--|----------------------------|
|               |  |       |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of Shares                       | As a percentage            |
| (I)           | (II)   |       | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII) / (IV) * 100 |
| (c)           | Qualified Foreign Investor   |       | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (d)           | Any Other  | Trust | 3                      | 14971869               | 423482                                       | 3.35   | 3.35                       | --                                     | --                         |
|               | Sub-Total (B)(2)   |       | 60612                  | 131047322              | 112056783                                    | 29.29  | 29.29                      | --                                     | --                         |
|               | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     |       | 60624                  | 139137006              | 120143240                                    | 31.10  | 31.10                      | N.A                                    | N.A                        |
|               | TOTAL (A)+(B)  |       | 60629                  | 447438712              | 428444946                                    | 100.00   | 100.00                     | --                                     | --                         |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued |       |                        |                        |  | N.A  |                            | N.A                                    | N.A                        |
| (1)           | Promoter and Promoter Group  |       | --                     | --                     | --   | --   | --                         | --                                     | --                         |
| (2)           | Public   |       | --                     | --                     | --   | --   | --                         | --                                     | --                         |
|               | GRAND TOTAL (A)+(B)+(C)  |       | 60629                  | 447438712              | 428444946                                    | 100.00   | 100.00                     | --                                     | --                         |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No.      | Name of the shareholder         | Details of Shares held |                                       | Encumbered shares (*) |                         |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|------------------------|---------------------------------------|-----------------------|-------------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                                 | No. of Shares held     | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage         | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                            | (III)                  | (IV)                                  | (V)                   | (VI) = (V) / (III)* 100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1.           | Madhuraj Foundation             | 139706193              | 31.22                                 | --                    | --                      | --   | --                      | --  | --                                    | --  | 27.53  |
| 2.           | Trident Group Limited           | 147151616              | 32.89                                 | --                    | --                      | --   | --                      | --  | --                                    | --  | 29.00  |
| 3.           | Trident Capital Limited         | 20000064               | 4.47                                  | --                    | --                      | --   | --                      | --  | --                                    | --  | 3.94   |
| 4.           | Trident Corp Limited            | 1443833                | 0.32                                  |                       |                         |  |                         |   |                                       |   | 0.29   |
| 5.           | Trident Industrial Corp Limited | --                     | --                                    | --                    | --                      | --   | 30000000                | 50.00   | --                                    | --  | 5.91   |
| <b>TOTAL</b> |                                 | <b>308301706</b>       | <b>68.90</b>                          |                       | --                      | --   | <b>30000000</b>         | <b>50.00</b>                                      | --                                    | --  | <b>66.67</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder                                 | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1.           | Brand Equity Treaties Limited                           | 19200000              | 4.29   |                         |   |                                       |  | 3.78   |
| 2.           | Glaze Ventures Private Limited                          | 15000000              | 3.35   | --                      | --  | --                                    | --   | 2.96   |
| 3.           | Asian Trading Corporation Limited                       | 14881167              | 3.33   | --                      | --  | --                                    | --   | 2.93   |
| 4.           | TAL Benefit Trust                                       | 14548387              | 3.25   | --                      | --  | --                                    | --   | 2.87   |
| 5.           | Trident Limited-Unclaimed Securities Suspense Account   | 9736033               | 2.18   | --                      | --  | --                                    | --   | 1.92   |
| 6.           | Punjab State Industrial Development Corporation Limited | 7715596               | 1.72   |                         |   |                                       |  | 1.52   |
| 7.           | Rainbow Integrated Texpark Limited                      | --                    | --   | 30000000                | 50.00   | --                                    | --   | 5.91   |
| <b>TOTAL</b> |   | <b>81081183</b>       | <b>18.12</b>   | <b>30000000</b>         | <b>50.00</b>                                      | <b>--</b>                             | <b>--</b>  | <b>21.89</b>   |

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1.           | Rainbow Integrated Texpark Limited  | --               | --   | 30000000                | 50.00   | --                                    | --   | 5.91   |
| <b>TOTAL</b> |   | --               | --   | <b>30000000</b>         | <b>50.00</b>                                      | --                                    | --   | <b>5.91</b>  |

(l)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder            | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|------------------------------------|----------------------------|--|
| 1.           | Trident Capital Limited - Promoter | 20000000                   | 4.47   |
| 2.           | Madhuraj Foundation - Promoter     | 13375857                   | 2.99   |
| <b>TOTAL</b> |                                    | <b>33375857</b>            | <b>7.46</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|---|---------------------------|---|---|
| 1.           | --  | --                        | --  | --  |
| 2.           | --  | --                        | --  | --  |
| <b>TOTAL</b> |   | --                        | --  | --  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1.      | --                    | --  | --  | --  |
| 2.      | --                    | --  | --  | --  |
| TOTAL   |                       |   | --  | --  |

*Note: It is hereby confirmed that there is only one type of equity Shares issued by the Company and the voting pattern is same as the above mentioned shareholding pattern.*