

Trident Limited
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Period Ended		Year Ended
		December 31, 2015	September 30, 2015	December 31, 2014	December 31, 2015	December 31, 2014	March 31, 2015
		3 Months	3 Months	3 Months	9 Months	9 Months	12 Months
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a) Net sales/ income from operations (net of excise duty)	88,811.8	95,670.2	92,667.0	271,869.7	278,758.6	375,354.6
	b) Other operating income	965.0	429.1	342.4	1,915.0	1,487.9	2,570.9
	Total income from operations (net)	89,776.8	96,099.3	93,009.4	273,784.7	280,246.5	377,925.5
2	Expenses						
	a) Cost of materials consumed	41,549.7	44,059.3	49,201.6	127,045.9	150,914.9	197,117.0
	b) Purchases of stock-in-trade	255.8	596.1	979.2	1,110.1	4,249.1	5,053.6
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	1,107.7	2,120.0	(1,659.1)	480.7	(10,060.2)	(9,207.9)
	d) Employee benefits expense	10,494.4	10,526.2	8,932.8	31,160.1	29,008.0	38,694.6
	e) Depreciation and amortisation expense	8,132.1	8,182.1	7,929.5	24,450.6	23,838.1	32,131.6
	f) Other expenses	19,084.6	20,986.4	19,721.6	59,239.1	56,875.5	77,635.3
	Total expenses	80,624.3	86,470.1	85,105.6	243,486.5	254,825.4	341,424.2
3	Profit from operations before other income, finance costs and exceptional items (1-2)	9,152.5	9,629.2	7,903.8	30,298.2	25,421.1	36,501.3
4	Other income	373.6	79.4	154.9	597.4	746.4	876.3
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	9,526.1	9,708.6	8,058.7	30,895.6	26,167.5	37,377.6
6	Finance costs	2,302.1	3,676.5	4,959.7	10,424.7	15,233.7	20,596.3
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	7,224.0	6,032.1	3,099.0	20,470.9	10,933.8	16,781.3
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	7,224.0	6,032.1	3,099.0	20,470.9	10,933.8	16,781.3
10	Tax expense	1,120.0	935.0	686.0	3,173.0	3,193.0	4,999.0
11	Net profit from ordinary activities after tax (9-10)	6,104.0	5,097.1	2,413.0	17,297.9	7,740.8	11,782.3
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net profit for the period (11-12)	6,104.0	5,097.1	2,413.0	17,297.9	7,740.8	11,782.3
14	Paid-up equity share capital (Face value of Rs. 10/ each)	50,895.4	50,884.8	50,849.4	50,895.4	50,849.4	50,864.1
15	Reserves (excluding revaluation reserves) as per balance sheet of previous accounting year						94,668.1
16	Earnings per share (EPS) before and after extraordinary items (of Rs. 10/ each) (not annualised)						
	- Basic (Rs.)	1.18	1.00	0.47	3.38	1.66	2.47
	- Diluted (Rs.)	1.18	1.00	0.47	3.37	1.65	2.47

Trident Limited
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Period Ended		Year Ended
		December 31, 2015	September 30, 2015	December 31, 2014	December 31, 2015	December 31, 2014	March 31, 2015
		3 Months	3 Months	3 Months	9 Months	9 Months	12 Months
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenues						
	a) Textiles	70,511.0	75,577.6	73,035.8	214,660.7	219,651.4	296,003.2
	b) Paper & chemicals	19,267.3	20,508.3	19,945.8	59,119.7	60,491.7	81,834.6
	c) Others	6.5	10.3	21.1	31.9	67.9	88.2
	d) Unallocated	3.6	19.0	15.2	15.6	64.6	44.1
	Total	89,788.4	96,115.2	93,017.9	273,827.9	280,275.6	377,970.1
	Less: Inter segment revenue	11.6	15.9	8.5	43.2	29.1	44.6
	Net sales /income from operations (Including other operating income)	89,776.8	96,099.3	93,009.4	273,784.7	280,246.5	377,925.5
2	Segment results						
	Profit/(loss) before tax and interest from each segment						
	a) Textiles	7,195.1	7,173.3	5,666.5	22,771.0	18,714.3	27,817.9
	b) Paper & chemicals	3,906.9	3,753.4	3,335.8	11,951.0	11,087.1	14,872.5
	c) Others	(18.8)	(15.7)	(10.3)	(43.7)	(27.7)	(42.1)
	Total	11,083.2	10,911.0	8,992.0	34,678.3	29,773.7	42,648.3
	Less:						
	a) Interest	2,302.1	3,676.5	4,959.7	10,424.7	15,233.7	20,596.3
	b) Other un-allocable expenditure net off un-allocable income	1,557.1	1,202.4	933.3	3,782.7	3,606.2	5,270.7
	Total profit before tax	7,224.0	6,032.1	3,099.0	20,470.9	10,933.8	16,781.3
3	Capital employed # (Segment assets - Segment liabilities)						
	a) Textiles	418,565.0	402,376.3	335,707.3	418,565.0	335,707.3	351,925.7
	b) Paper & chemicals	29,403.9	35,119.4	40,210.4	29,403.9	40,210.4	38,092.3
	c) Others	9,618.8	9,672.6	9,703.5	9,618.8	9,703.5	9,676.3
	d) Unallocated	24,467.1	10,454.0	5,331.5	24,467.1	5,331.5	3,852.5
	Total	482,054.8	457,622.3	390,952.7	482,054.8	390,952.7	403,546.8
	# Includes capital work in progress	123,381.6	113,387.0	10,135.1	123,381.6	10,135.1	22,189.0

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on February 3, 2016. The Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors.
2. Subsequent to quarter end, the Company has allotted 417,016 equity shares to the Employees of the Company on January 1, 2016 pursuant to exercise of options in terms of Trident Employee Stock Options Plan, 2007. Consequent to the above allotment the Paid Up Equity Share Capital of the Company stands increased to INR 5,093,710,260/- (Rupees five hundred nine crore thirty seven lacs ten thousand two hundred sixty only).
3. The previous period figures have been regrouped/ reclassified wherever necessary to correspond with the current period's classification.

By Order of the Board of Directors
For Trident Limited

Sd/-
(Deepak Nanda)
Managing Director
DIN 00403335

Place: New Delhi
Date : February 3, 2016