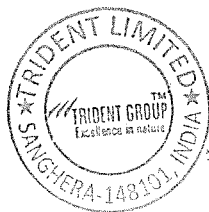
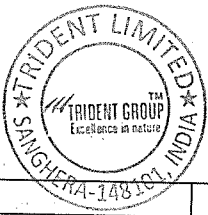


**LETTER OF OFFER
PART - I**

Proposed Date of Issue		02.12.2020						
Credit Rating for CP		CRA - 1		CRA - 2				
		"CRISIL A1+"						
Date of Rating		23.11.2020						
Validity for Issuance		30 Days		NA				
Validity period for rating		One Year						
For Amount		Rs. 150 Crores						
Conditions (if any)		NA						
Exact purpose of Issue of CP		To meet working capital requirements.						
Credit Support (if any)		Nil						
Description of Instrument		NA						
Amount		NA						
Issued By		NA						
In Favour Of		NA						
Net Worth of the Guarantor Company		NA						
Names of Companies to which Guarantor has issued similar guarantee		NA						
Extent of the Guarantee Offered by Guarantor		NA						
Conditions under which the Guarantee will be invoked		NA						
Details of Current Tranche:								
ISIN	Amount	Maturity Date	Current Credit Rating	Validity period of Rating	CRA			
INE064C14074	Rs.50.00 Crore	02.02.2021	CRISIL A1+	One Year	CRISIL Ratings			
Name & Address of the Trustee		N.A.						
Listing								
Proposed to be listed/ unlisted		Listed						
Issuing and Paying Agent		Yes Bank Ltd, Financial Market Operations, IFC Tower II, 8 th Floor, Elphinstone (W), Senapati Bapat Marg, Mumbai-400013						
Market Conventions		FIMMDA Conventions						
CP Borrowing Limit		Rs.200 Crore						
Supporting Board Resolution for CP Borrowing-Resolution Dated		21.10.2016						
Total CP Outstanding (As on Date) :		NIL						
Details of CP issued in last 15 months: *								
ISIN	Issue Date	Amount (Rs. in Cr.)	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
INE064C14066	29.09.2020	25.00	27.11.2020	-	Yes Bank Ltd.	CRISIL	CRISIL A1+	Rs. 150 Crore
INE064C14058	15.06.2020	50.00	27.08.2020					
INE064C14041	29.05.2019	50.00	28.06.2019					

*issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.



Excellence in nature					
Details of Other Debt Instrument Outstanding					
ISIN	Issue Date	Amount In Cr	Maturity Date	Amount O/s in Cr	
INE064C07011	03.11.2020	125.00	03-11-2024	125.00	
	TOTAL	125.00			
Bank fund based facilities from Banks / Financial institutions, if any: (Rs. in Crores)					
Name of the Bank	Nature of the facility	Limit	O/S Amount 30.09.2020	Asset Classification	
State Bank of India	CC/EPC Facility	615	72	Standard Assets	
Canara Bank	CC/EPC Facility	200	44	Standard Assets	
Punjab National Bank	CC/EPC Facility	355	248	Standard Assets	
Union Bank of India	CC/EPC Facility	80	80	Standard Assets	
Central Bank of India	CC/EPC Facility	90	19	Standard Assets	
ICICI Bank	CC/EPC Facility	90	11	Standard Assets	
Indian Bank	CC/EPC Facility	45	42	Standard Assets	
Exim Bank	CC/EPC Facility	25	0	Standard Assets	
	Total	1500	516		
Name & Address of the issuer		TRIDENT LIMITED, TRIDENT COMPLEX, RAIKOT ROAD, BARNALA, PUNJAB-148101.			
Line of Business		MANUFACTURE OF DIVERSIFIED PRODUCTS COMPRING YARN, TERRY TOWELS, BEDLINEN, PAPER & CHEMICALS.			
Chief Executive (Managing Director/ President/ CEO/ CFO /Topmost Executive)		Mr. DEEPAK NANDA (MD)			
Group Affiliation (if any)		None			
Financial Summary		Current Year Half Year	Previous YEARS Year 1 Year 2 Year 3		
		2019-20	2018-19	2017-18	
(Rs. in Crore)					
Equity		509.60	509.60	509.60	509.60
Net worth		3161.01	2966.88	2931.29	2,908.69
Investment in Subsidiaries/ Affiliates		57.50	57.50	57.52	57.51
Total Debt Outstanding – Short Term (<1 Year)		541.43	900.88	1141.96	1,108.44
- Other Debt		481.27	689.07	953.62	1,410.78
Gross Income – Total Revenue		1888.27	4723.95	5265.27	4,670.54
Operating Profit (PBDIT)		347.11	865.30	1029.81	914.03
Cash Profit (PBDT)		311.74	675.10	910.83	795.83
Net Profit (Post Tax)		111.51	341.80	370.92	263.74
Audit Qualification (if any)		None			
Material Litigation (if any)		No material litigation except as given in the financials			
Regulatory Strictures (if any)		No regulatory strictures except as given in the financials			
Details of Default of CPs, including Technical Delay in Redemption During past three years		None			
Details of default and Delay in Redemption of any Other Borrowings During Last Three Years		None			
FOR TRIDENT LIMITED					
Abhinav Gupta (Chief Treasury Officer)					
Date : 01.12.2020					

Original / certified copy of any document related to above information will be made available to the Investors on request